

invariance in the completed theory would then be very problematic. An “ether” would be the cheapest solution. But the unobservability of this ether would be disturbing. So would be the impossibility of “messages” faster than light.

Clearly, faster-than-light propagation is *not* possible in SR. But it is permissible in the approximately 100-year-old ether-based Lorentzian theory of relativity (LR), developed by Joseph Larmor, Hendrik Lorentz, Henri Poincaré, and others. Bell was explicitly cognizant of LR and discussed it in his book *Speakable and Unsayable in Quantum Mechanics* (2nd edition, Cambridge University Press, 2004). It is well known that LR and SR are totally congruent in their kinematics and dynamics, for speeds equal to or less than c . All predictions are identical. However—though one cannot find this in any standard textbooks—the LR ether theory differs from SR by allowing, without contradiction, speeds greater than c .

Historically, Einstein's SR gained ascendancy, and LR was relegated to the scrap heap of history for many reasons, but I think predominantly for the following. SR was viewed as being far more elegant and simple to develop—from the perspective of theory formation—because it followed deductively from Einstein's two simple axioms. On the other hand, LR theory was developed from a realism perspective, where waves were thought to need a medium to wave in (the luminiferous ether).

Considering that Bell was clearly aware of LR and was entertaining the idea, albeit reluctantly, of “causal influences [going] faster than light”—that is, being consonant with LR—I find it difficult to understand his expressions in the quote above about cheap solutions and disturbing features. It seems to be part of human psychology that once a set of ideas or a theory is accepted as valid for a long enough time by a community of people, as has been the case for SR, it gets transformed into belief, psychologically not unlike religious belief. Once that happens, those who would question the established dogma are treated as if the questioning was ill-intentioned, if not downright sacrilegious.

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■ **Reinhold Bertlmann's article** “Magic moments with John Bell” was a pleasure

to read. I add a note concerning some later developments that are significant for understanding the implications of Bell's quantum foundations work.

The crucial point is that under the Bell locality hypothesis for a joint measurement as given in the article,

$$E(\mathbf{a}, \mathbf{b}) = \int d\lambda \rho(\lambda) A(\mathbf{a}, \lambda) \cdot B(\mathbf{b}, \lambda),$$

the quantity λ that represents the hidden variable(s) is a classical, not a quantum, object, and $\rho(\lambda)$ is a classical probability distribution. Such expressions only make sense in the context of quantum theory when the operators of interest commute with each other, but that is not the case when this expression is used to derive a Bell inequality.

Many years ago Arthur Fine pointed out that hidden variables and Bell inequalities were “imposing requirements to make well defined precisely those probability distributions for non-commuting observables whose rejection is the very essence of quantum mechanics.”¹ Thus the real issue is not one of locality but, instead, the proper use of probabilities in quantum theory.

Fine's point has been confirmed by the later development of a fully consistent way of introducing probabilities in quantum mechanics.² That approach has shown that when quantum mechanics is interpreted using subspaces of the Hilbert space rather than classical hidden variables to represent physical properties, it is local: There are no ghostly nonlocal influences.

We cannot know how Bell would have responded to those new developments, which only came to full fruition after his untimely death. The reader willing to dig into my somewhat tedious discussion³ of the Einstein-Podolsky-Rosen and Bohm situation will find an explicit proof that a measurement by Alice has not the slightest effect on the spin on Bob's side. More recent is a general argument that quantum mechanics satisfies a principle of Einstein locality: What is done to system A has no effect on system B as long as there is no interaction between the two.⁴

Those proofs of quantum locality begin by taking very seriously John von Neumann's proposal that quantum properties correspond to Hilbert subspaces, whose projectors do not, in general, commute with one another.⁵ Bell, though, assumed that such properties can be represented by classical hidden variables, which always commute. Thus Bell's theorem teaches that if one uses classical hidden variables in place of quantum properties, the result will con-

tradict quantum theory and disagree with experiment. Indeed, while Bell started off by pointing out deficiencies in von Neumann's argument against hidden variables, the end result of his work is an even better and much more conclusive argument, backed by experiment, for rejecting classical hidden variables.

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■ **I read with pleasure** Reinhold Bertlmann's article about remembrances of John Bell and his contributions to physics. Bell is famous for establishing an inequality between the prediction of quantum mechanics and local hidden-variable theories, and Bertlmann wrote that “so far, all experiments looking for violations in Bell inequalities have found them, so we have to conclude, along with John, that nature contains a nonlocality in its structure.” But that conclusion is valid only in the context of Bell's conviction that classical “realism is the proper position for a scientist.”

Experiments have revealed that the nature of reality in the quantum world is different from our experience in the classical world.¹ Properties like the direction of an electron spin and its position and momentum remain undetermined until a measurement has been performed,² but the colors of Bertlmann's socks are fixed after he puts them on. Albert Einstein's famous quotation, “spooky action at a distance,”³ that appears in Bertlmann's amusing cartoon, is also misleading, because quantum correlations for entangled electron or photon pairs also occur at atomic distance of separation—for example, in the ground state of the helium atom. What would be spooky is if those correlations were altered when the entangled pair moved apart without further interactions, but experiments have shown that this is not the case.

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■ **Bertlmann replies:** I am pleased at the positive response of readers to my “Magic moments with John Bell.”

I enjoyed very much the contributions of Charles Clement and Kerson Huang, who reported about their own “magic moments” with Bell. Their amusing anecdotes help complete the portrait of Bell, who was an outstanding personality indeed.

I found the comments of Nicholas Bykovetz very interesting. I remember that Bell strongly sympathized with Lorentzian relativity and Fitzgerald contraction. In my opinion, the ether-based Lorentzian view of relativity is just closer to the heart of the realist that Bell was. I think it was the acceptance of Lorentz’s conception on relativity rather than Einstein’s that led Bell to the correct answer that a string between two equally accelerated spaceships will break, what is known as Bell’s spaceship paradox.¹ In Bell’s quote “An ‘ether’ would be the cheapest solution. But the unobservability of this ether would be disturbing,” he did not mean for the “cheapest solution” to be a derogatory phrase, but rather to mean “simple.” The “unobservability of this ether” disturbed Bell, since why should the laws of physics conspire to prevent us from identifying the ether experimentally.

Regarding Robert Griffiths’s arguments, I agree with some parts but strongly disagree with others. Griffiths remarks that the specific form of the expectation value used by Bell for the joint measurement of Alice and Bob in the EPR-Bohm-Bell experiment does not make sense in the context of quantum theory with noncommuting operators. That is not the point Bell wanted to make. In his formalism, the quantum states are supplemented by hidden variables, which are governed by a classical probability distribution, in order to predetermine the measurement results.

The expectation value, assigned to the local hidden-variable theory, is not applied to quantum mechanics but compared with the corresponding quantum mechanical result. Its specific form is excluded via a Bell inequality, in which a certain combination of expectation values is needed. Concentrating on the expectation value alone is not

enough to distinguish local hidden variable theories from quantum mechanics; for example, the predictions of quantum mechanics can also be achieved by working with a local hidden variable theory. See reference 2 for a more explicit discussion.

Quantum mechanics as a mathematical formalism is a theory on (mathematical) Hilbert spaces, no matter whether the quantities associated with those spaces correspond to internal degrees of freedom, like spin, or external ones, like the position. In the EPR-Bohm-Bell context, the quantum formalism contains

no reference to our three-dimensional space. Nevertheless, experiments are carried out in 3D space. Alice and Bob perform joint measurements of their particles at different, very remote locations. Then this nonlocal feature turns up: A measurement by Alice on the spin of her particle *does* have an effect— instantaneously—on Bob’s result, in contrast to what Griffiths claims in his comments. Therefore, quantum correlations are locally inexplicable.

I sympathize with some of the comments by Michael Nauenberg, who collaborated with Bell long ago on “The

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